

**Exhibit 1**

**HURON CONSULTING SERVICES, LLC**  
**EXHIBIT 1.A**  
**SUMMARY OF HOURS AND FEES BY PROFESSIONAL**  
**FROM SEPTEMBER 1, 2023, THROUGH SEPTEMBER 30, 2023**

Professional	Title	Standard Rates	Hours	Standard Fees
Laura Marcero	Managing Director	\$ 1,100	46.8	\$ 51,480.00
Timothy Martin	Managing Director	\$ 1,100	21.0	\$ 23,100.00
Robert Loh	Senior Director	\$ 950	8.7	\$ 8,265.00
Shawn Creedon	Project Consultant	\$ 950	72.3	\$ 68,685.00
Paul Trenti	Director	\$ 700	26.4	\$ 18,480.00
Holger Ericsson	Manager	\$ 600	62.4	\$ 37,440.00
Rommel Hernandez	Analyst	\$ 325	31.7	\$ 10,302.50
<b>Total Hours and Fees for Professionals</b>			269.3	\$ 217,752.50
<b>Total Fees for Professionals</b>				\$ 217,752.50
Less: 20% Holdback				\$ (43,550.50)
Total Fees for Professionals				\$ 174,202.00

**HURON CONSULTING SERVICES, LLC**  
**EXHIBIT 1.B**

**SUMMARY OF HOURS AND FEES BY MATTER CODE**  
**FROM SEPTEMBER 1, 2023, THROUGH SEPTEMBER 30, 2023**

<b>Matter Code</b>	<b>Matter Category</b>	<b>Hours</b>	<b>Fees</b>
2	Claim Analysis	53.6	\$ 32,580.00
3	Asset Analysis and Recovery	81.6	75,542.50
5	Cash Flow Analysis/Reporting	69.3	47,317.50
6	Meetings and Communications	30.6	28,867.50
7	Disclosure Statement / Plan of Reorganization	13.9	14,240.00
8	Business Analysis	14.0	13,115.00
12	Retention and Fee Applications	6.3	6,090.00
	<b>Total Hours and Fees by Matter Category</b>	<b>269.3</b>	<b>\$217,752.50</b>

**Average Billing Rate      \$808.59**

**Exhibit 1.C - Time Details**  
**Financial Advisors to the Official Committee of Unsecured Creditors**

Task Code	Task Code Description	Professional	Date	Description	Hours	Rate	Amount
2	Claim Analysis	Holger Ericsson	09/01/23	Prepare analysis of unsecured claims (Filed POCs)	1.300	\$ 600.00	\$ 780.00
2	Claim Analysis	Holger Ericsson	09/01/23	Prepare analysis of unsecured claims (scheduled amounts)	1.800	\$ 600.00	\$ 1,080.00
2	Claim Analysis	Holger Ericsson	09/01/23	Initial review of filed POCs	2.400	\$ 600.00	\$ 1,440.00
2	Claim Analysis	Holger Ericsson	09/01/23	Continue preparation of unsecured claims analysis	2.100	\$ 600.00	\$ 1,260.00
2	Claim Analysis	Robert Loh	09/01/23	Research availability of filed POCs compare select POCs to scheduled amounts	0.700	\$ 950.00	\$ 665.00
2	Claim Analysis	Rommel Hernandez	09/01/23	Prepare consolidated schedule of potential unsecured claims based on a review of the Debtors' bankruptcy filings	2.500	\$ 325.00	\$ 812.50
2	Claim Analysis	Rommel Hernandez	09/01/23	Compare scheduled claimants to creditor matrix in connection with unsecured claims pool estimation	2.400	\$ 325.00	\$ 780.00
2	Claim Analysis	Holger Ericsson	09/02/23	Continue preparation of unsecured claims analysis	1.400	\$ 600.00	\$ 840.00
2	Claim Analysis	Holger Ericsson	09/05/23	Clean up data from additional converted claims documents	2.700	\$ 600.00	\$ 1,620.00
2	Claim Analysis	Holger Ericsson	09/05/23	Format data from additional converted claims documents	2.500	\$ 600.00	\$ 1,500.00
2	Claim Analysis	Holger Ericsson	09/05/23	Integrate additional converted documents in Claims Analysis	2.500	\$ 600.00	\$ 1,500.00
2	Claim Analysis	Rommel Hernandez	09/05/23	Format and compile creditor analysis excel files for upper management review and ensure names match between files	2.200	\$ 325.00	\$ 715.00
2	Claim Analysis	Rommel Hernandez	09/05/23	Compare converted files to filed claims from KCC to determine if any differences exist	2.300	\$ 325.00	\$ 747.50
2	Claim Analysis	Rommel Hernandez	09/05/23	Compare converted files to filed claims from KCC to determine if any differences exist	1.900	\$ 325.00	\$ 617.50
2	Claim Analysis	Holger Ericsson	09/06/23	Revise analysis of filed POCs	1.900	\$ 600.00	\$ 1,140.00
2	Claim Analysis	Holger Ericsson	09/06/23	Expand analysis of filed POCs	1.600	\$ 600.00	\$ 960.00
2	Claim Analysis	Holger Ericsson	09/06/23	Expand analysis of filed POCs (additional filed claims)	1.700	\$ 600.00	\$ 1,020.00
2	Claim Analysis	Holger Ericsson	09/06/23	Prepare overview of preliminary waterfall analysis in advance of meeting with counsel	1.400	\$ 600.00	\$ 840.00
2	Claim Analysis	Holger Ericsson	09/06/23	Discussion with P. Trenti regarding claims analysis	0.400	\$ 600.00	\$ 240.00
2	Claim Analysis	Paul Trenti	09/06/23	Discussion with H. Ericsson regarding claims analysis	0.400	\$ 700.00	\$ 280.00
2	Claim Analysis	Paul Trenti	09/06/23	Review claims analysis file circulated by H. Ericsson.	0.500	\$ 700.00	\$ 350.00
2	Claim Analysis	Robert Loh	09/06/23	Analysis of certain filed POCs in connection with potential waterfall scenarios	1.600	\$ 950.00	\$ 1,520.00
2	Claim Analysis	Rommel Hernandez	09/06/23	Prepare summary schedules for preliminary analysis of unsecured claims	2.100	\$ 325.00	\$ 682.50
2	Claim Analysis	Paul Trenti	09/07/23	Review additional filed claims to compare amounts scheduled as tooling against filed	0.500	\$ 700.00	\$ 350.00
2	Claim Analysis	Holger Ericsson	09/08/23	Analysis of modified claims.	2.300	\$ 600.00	\$ 1,380.00
2	Claim Analysis	Laura Marcero	09/12/23	Review and comment on analysis of unsecured claims	0.800	\$ 1,100.00	\$ 880.00
2	Claim Analysis	Holger Ericsson	09/14/23	Meeting with S. Creedon and P. Trenti to review structure of claims analysis.	0.400	\$ 600.00	\$ 240.00
2	Claim Analysis	Paul Trenti	09/14/23	Meeting with S. Creedon and H. Ericsson to review structure of claims analysis.	0.400	\$ 700.00	\$ 280.00
2	Claim Analysis	Shawn Creedon	09/14/23	Meeting with P. Trenti and H. Ericsson to review structure of claims analysis.	0.400	\$ 950.00	\$ 380.00
2	Claim Analysis	Holger Ericsson	09/21/23	Review claims register for newly filed POCs and update claims analysis.	0.700	\$ 600.00	\$ 420.00
2	Claim Analysis	Robert Loh	09/21/23	Email correspondence regarding claims analysis.	0.200	\$ 950.00	\$ 190.00
2	Claim Analysis	Robert Loh	09/21/23	Review and comment on claims analysis.	0.800	\$ 950.00	\$ 760.00
2	Claim Analysis	Holger Ericsson	09/22/23	Continue to review claims register for newly filed POCs and update claims analysis.	0.900	\$ 600.00	\$ 540.00
2	Claim Analysis	Laura Marcero	09/22/23	Review and comment on analysis of unsecured claims	2.100	\$ 1,100.00	\$ 2,310.00
2	Claim Analysis	Tim Martin	09/22/23	Provide edits to analysis of filed POCs	0.800	\$ 1,100.00	\$ 880.00
2	Claim Analysis	Paul Trenti	09/25/23	Review claims analysis provided by Debtors' included comparison of amounts to MORs	0.800	\$ 700.00	\$ 560.00
2	Claim Analysis	Tim Martin	09/25/23	Review revised claims analysis reconciliation.	1.200	\$ 1,100.00	\$ 1,320.00
2	Claim Analysis	Paul Trenti	09/29/23	Review TWCF slides and analysis, cash waterfall, circulate questions and comments to H. Ericsson.	1.000	\$ 700.00	\$ 700.00
3	Asset Analysis and Recovery	Laura Marcero	09/06/23	Teleconference with Troutman and Huron team regarding waterfall projections	0.900	\$ 1,100.00	\$ 990.00
3	Asset Analysis and Recovery	Paul Trenti	09/06/23	Teleconference with Troutman and Huron team regarding waterfall projections	0.900	\$ 700.00	\$ 630.00
3	Asset Analysis and Recovery	Robert Loh	09/06/23	Review and comment on draft waterfall analysis	0.400	\$ 950.00	\$ 380.00

**Exhibit 1.C - Time Details**  
**Financial Advisors to the Official Committee of Unsecured Creditors**

Task Code	Task Code Description	Professional	Date	Description	Hours	Rate	Amount
3	Asset Analysis and Recovery	Rommel Hernandez	09/06/23	Teleconference with Troutman and Huron team regarding waterfall projections	0.900	\$ 325.00	\$ 292.50
3	Asset Analysis and Recovery	Shawn Creedon	09/06/23	Teleconference with Troutman and Huron team regarding waterfall projections	0.900	\$ 950.00	\$ 855.00
3	Asset Analysis and Recovery	Tim Martin	09/06/23	Teleconference with Troutman and Huron team regarding waterfall projections	0.900	\$ 1,100.00	\$ 990.00
3	Asset Analysis and Recovery	Laura Marcero	09/07/23	Participate in meeting with Jefferies to discuss sale process and potential bids	0.500	\$ 1,100.00	\$ 550.00
3	Asset Analysis and Recovery	Laura Marcero	09/07/23	Review and comment on weekly UCC update materials	1.100	\$ 1,100.00	\$ 1,210.00
3	Asset Analysis and Recovery	Paul Trenti	09/07/23	Participate in meeting with Jefferies to discuss sale process and potential bids	0.500	\$ 700.00	\$ 350.00
3	Asset Analysis and Recovery	Robert Loh	09/07/23	Participate in meeting with Jefferies to discuss sale process and potential bids	0.500	\$ 950.00	\$ 475.00
3	Asset Analysis and Recovery	Shawn Creedon	09/07/23	Participate in meeting with Jefferies to discuss sale process and potential bids	0.500	\$ 950.00	\$ 475.00
3	Asset Analysis and Recovery	Shawn Creedon	09/09/23	Email correspondence re sale process, amended SOALs	0.300	\$ 950.00	\$ 285.00
3	Asset Analysis and Recovery	Robert Loh	09/10/23	Prepare a summary of various bid offers received by the Debtors	0.900	\$ 950.00	\$ 855.00
3	Asset Analysis and Recovery	Laura Marcero	09/11/23	Review Jefferies' bid proposals (liquidators)	2.300	\$ 1,100.00	\$ 2,530.00
3	Asset Analysis and Recovery	Laura Marcero	09/11/23	Review Jefferies' bid proposals (going concern)	1.900	\$ 1,100.00	\$ 2,090.00
3	Asset Analysis and Recovery	Laura Marcero	09/11/23	Review summaries of bids circulated by Jefferies	1.600	\$ 1,100.00	\$ 1,760.00
3	Asset Analysis and Recovery	Shawn Creedon	09/11/23	Review bid proposals provided by Jefferies	2.400	\$ 950.00	\$ 2,280.00
3	Asset Analysis and Recovery	Shawn Creedon	09/11/23	Review liquidator/auction bid proposals provided by Jefferies	0.900	\$ 950.00	\$ 855.00
3	Asset Analysis and Recovery	Tim Martin	09/11/23	Review Jefferies' bid proposals	1.300	\$ 1,100.00	\$ 1,430.00
3	Asset Analysis and Recovery	Holger Ericsson	09/12/23	Review of Sales Bids and impact to cash models.	2.100	\$ 600.00	\$ 1,260.00
3	Asset Analysis and Recovery	Laura Marcero	09/12/23	Follow up discussion with T. Martin re: Jefferies sale update	0.800	\$ 1,100.00	\$ 880.00
3	Asset Analysis and Recovery	Laura Marcero	09/12/23	Call with Jefferies re sale process update	0.500	\$ 1,100.00	\$ 550.00
3	Asset Analysis and Recovery	Paul Trenti	09/12/23	Attend call with Jefferies to discuss bids received in detail and next steps including	0.500	\$ 700.00	\$ 350.00
3	Asset Analysis and Recovery	Robert Loh	09/12/23	Call with Debtors' professionals (White & Case and Jefferies) regarding bid received by	0.500	\$ 950.00	\$ 475.00
3	Asset Analysis and Recovery	Shawn Creedon	09/12/23	Call with Jefferies re sale process update	0.500	\$ 950.00	\$ 475.00
3	Asset Analysis and Recovery	Tim Martin	09/12/23	Follow up discussion with L. Marcero re: Jefferies sale update	0.800	\$ 1,100.00	\$ 880.00
3	Asset Analysis and Recovery	Tim Martin	09/12/23	Call with Jefferies re sale process update	0.500	\$ 1,100.00	\$ 550.00
3	Asset Analysis and Recovery	Holger Ericsson	09/13/23	Update waterfall analysis to include 13-week projections as of September 9th.	2.200	\$ 600.00	\$ 1,320.00
3	Asset Analysis and Recovery	Holger Ericsson	09/13/23	Update waterfall analysis to include 13-week projections as of September 2nd.	2.400	\$ 600.00	\$ 1,440.00
3	Asset Analysis and Recovery	Holger Ericsson	09/14/23	Update to waterfall based on meeting feedback.	2.200	\$ 600.00	\$ 1,320.00
3	Asset Analysis and Recovery	Laura Marcero	09/14/23	Review weekly UCC update materials re: sale process bids, other	1.700	\$ 1,100.00	\$ 1,870.00
3	Asset Analysis and Recovery	Laura Marcero	09/14/23	Participate on weekly UCC update call	0.700	\$ 1,100.00	\$ 770.00
3	Asset Analysis and Recovery	Laura Marcero	09/14/23	Teleconference with Troutman and Huron to review UCC update	0.500	\$ 1,100.00	\$ 550.00
3	Asset Analysis and Recovery	Paul Trenti	09/14/23	Review and update claims waterfall file based on latest discussions with Debtors and	1.100	\$ 700.00	\$ 770.00
3	Asset Analysis and Recovery	Paul Trenti	09/14/23	Adjust latest waterfall per comments from Huron team including adding two scenarios	0.800	\$ 700.00	\$ 560.00
3	Asset Analysis and Recovery	Shawn Creedon	09/14/23	Prepare updated projected waterfall recovery for Committee	1.600	\$ 950.00	\$ 1,520.00
3	Asset Analysis and Recovery	Shawn Creedon	09/14/23	Prepare update for Committee on sale process, 13-week cash flow forecast	1.100	\$ 950.00	\$ 1,045.00
3	Asset Analysis and Recovery	Holger Ericsson	09/19/23	Prepare summary of call with Jefferies regarding bid updates	0.400	\$ 600.00	\$ 240.00
3	Asset Analysis and Recovery	Holger Ericsson	09/19/23	Call with Jefferies to discuss latest set of bids received and updates to existing bids.	0.200	\$ 600.00	\$ 120.00
3	Asset Analysis and Recovery	Laura Marcero	09/19/23	Review updated analysis of waterfall recovery projections.	1.800	\$ 1,100.00	\$ 1,980.00
3	Asset Analysis and Recovery	Laura Marcero	09/19/23	Call with Jefferies to discuss latest set of bids received and updates to existing bids.	0.200	\$ 1,100.00	\$ 220.00
3	Asset Analysis and Recovery	Paul Trenti	09/19/23	Call with Jefferies to discuss latest set of bids received and updates to existing bids.	0.200	\$ 700.00	\$ 140.00
3	Asset Analysis and Recovery	Shawn Creedon	09/19/23	Revise projected waterfall recovery scenarios based on request from counsel.	2.100	\$ 950.00	\$ 1,995.00
3	Asset Analysis and Recovery	Shawn Creedon	09/19/23	Preparation for call with Jefferies to discuss bid updates.	0.500	\$ 950.00	\$ 475.00
3	Asset Analysis and Recovery	Shawn Creedon	09/19/23	Call with Jefferies to discuss latest set of bids received and updates to existing bids.	0.200	\$ 950.00	\$ 190.00
3	Asset Analysis and Recovery	Tim Martin	09/19/23	Review updated waterfall recovery projections.	0.700	\$ 1,100.00	\$ 770.00

**Exhibit 1.C - Time Details**  
**Financial Advisors to the Official Committee of Unsecured Creditors**

Task Code	Task Code Description	Professional	Date	Description	Hours	Rate	Amount
3	Asset Analysis and Recovery	Holger Ericsson	09/20/23	Modify Waterfall Model based on feedback	2.100	\$ 600.00	\$ 1,260.00
3	Asset Analysis and Recovery	Paul Trenti	09/20/23	Review claims waterfall slides and send comments to S. Creedon.	0.800	\$ 700.00	\$ 560.00
3	Asset Analysis and Recovery	Paul Trenti	09/20/23	Pull professional fee statements from court docket, review, compile details into spreadsheet, circulate to Huron team.	0.400	\$ 700.00	\$ 280.00
3	Asset Analysis and Recovery	Paul Trenti	09/20/23	Call with T. Martin and P. Trenti to review updated waterfall recovery analyses	0.500	\$ 700.00	\$ 350.00
3	Asset Analysis and Recovery	Shawn Creedon	09/20/23	Prepare updated projected waterfall recovery scenarios.	1.300	\$ 950.00	\$ 1,235.00
3	Asset Analysis and Recovery	Shawn Creedon	09/20/23	Call with Troutman and Huron teams to review UCC presentation updates	0.800	\$ 950.00	\$ 760.00
3	Asset Analysis and Recovery	Shawn Creedon	09/20/23	Finalize updated waterfall recovery projection, send to counsel	0.700	\$ 950.00	\$ 665.00
3	Asset Analysis and Recovery	Shawn Creedon	09/20/23	Call with T. Martin and P. Trenti to review updated waterfall recovery analyses requested by counsel	0.500	\$ 950.00	\$ 475.00
3	Asset Analysis and Recovery	Tim Martin	09/20/23	Revise UCC update deck based on new 13-week cash flow projection and waterfall	1.700	\$ 1,100.00	\$ 1,870.00
3	Asset Analysis and Recovery	Tim Martin	09/20/23	Call with Troutman and Huron teams to review UCC presentation updates	0.800	\$ 1,100.00	\$ 880.00
3	Asset Analysis and Recovery	Tim Martin	09/20/23	Call with S. Creedon and P. Trenti to review updated waterfall recovery analyses requested by counsel	0.500	\$ 1,100.00	\$ 550.00
3	Asset Analysis and Recovery	Laura Marcero	09/21/23	Review and comment on weekly UCC update materials	1.600	\$ 1,100.00	\$ 1,760.00
3	Asset Analysis and Recovery	Laura Marcero	09/24/23	Review revised draft LAS Capital APA and summary	1.900	\$ 1,100.00	\$ 2,090.00
3	Asset Analysis and Recovery	Shawn Creedon	09/24/23	Review and summarize revised draft LAS Capital APA	2.500	\$ 950.00	\$ 2,375.00
3	Asset Analysis and Recovery	Paul Trenti	09/25/23	Review APAs and analysis showing differences between bids from going-concern	0.600	\$ 700.00	\$ 420.00
3	Asset Analysis and Recovery	Tim Martin	09/25/23	Review revised draft of the LAS Capital APA.	2.400	\$ 1,100.00	\$ 2,640.00
3	Asset Analysis and Recovery	Laura Marcero	09/26/23	Discuss latest draft APA from LAS Capital with Huron team	1.000	\$ 1,100.00	\$ 1,100.00
3	Asset Analysis and Recovery	Shawn Creedon	09/26/23	Review revised draft LAS Capital APA, prepare summary thereof for Huron, Troutman teams	2.400	\$ 950.00	\$ 2,280.00
3	Asset Analysis and Recovery	Shawn Creedon	09/26/23	Discuss latest draft APA from LAS Capital with Huron team	1.000	\$ 950.00	\$ 950.00
3	Asset Analysis and Recovery	Tim Martin	09/26/23	Discuss latest draft APA from LAS Capital with Huron team	1.000	\$ 1,100.00	\$ 1,100.00
3	Asset Analysis and Recovery	Paul Trenti	09/27/23	Review bidder APA and Disclosure Schedule to understand structure, consideration of	0.900	\$ 700.00	\$ 630.00
3	Asset Analysis and Recovery	Shawn Creedon	09/27/23	Review revised draft LAS Capital APA, prepare summary thereof for Huron, Troutman	1.600	\$ 950.00	\$ 1,520.00
3	Asset Analysis and Recovery	Holger Ericsson	09/28/23	Performed updates to TWCF weekly waterfall update	1.400	\$ 600.00	\$ 840.00
3	Asset Analysis and Recovery	Laura Marcero	09/28/23	Review and comment on weekly UCC update materials	0.900	\$ 1,100.00	\$ 990.00
3	Asset Analysis and Recovery	Shawn Creedon	09/28/23	Prepare summary of the revised draft LAS Capital APA.	1.800	\$ 950.00	\$ 1,710.00
3	Asset Analysis and Recovery	Shawn Creedon	09/28/23	Review further revised draft LAS Capital APA and initial draft disclosure schedule.	1.300	\$ 950.00	\$ 1,235.00
3	Asset Analysis and Recovery	Shawn Creedon	09/28/23	Call with K. Lisanti (Jefferies) re sale process update; email summary of same to Huron team	0.400	\$ 950.00	\$ 380.00
3	Asset Analysis and Recovery	Laura Marcero	09/29/23	Review updated 13-week cash flow forecast and waterfall analysis in connection with	2.400	\$ 1,100.00	\$ 2,640.00
5	Cash Flow Analysis/Reporting	Shawn Creedon	09/06/23	Review latest 13-week cash flow from Debtors; email questions re same to Debtors	2.400	\$ 950.00	\$ 2,280.00
5	Cash Flow Analysis/Reporting	Shawn Creedon	09/06/23	Draft email to Debtors/Debtors' Financial Advisory regarding 13-week cashflow changes	0.800	\$ 950.00	\$ 760.00
5	Cash Flow Analysis/Reporting	Holger Ericsson	09/07/23	Update templates for analysis of the Debtors' 13-week cashflow projections	1.400	\$ 600.00	\$ 840.00
5	Cash Flow Analysis/Reporting	Shawn Creedon	09/07/23	Prepare for, participate in call with A. Kroll (Debtor CFO) re pro fee run rate, severance	1.600	\$ 950.00	\$ 1,520.00
5	Cash Flow Analysis/Reporting	Shawn Creedon	09/07/23	Prepare status update for UCC counsel regarding additional information received from	1.300	\$ 950.00	\$ 1,235.00
5	Cash Flow Analysis/Reporting	Holger Ericsson	09/08/23	Prepare UCC update materials related to the Debtors' revised cash flow forecast.	2.100	\$ 600.00	\$ 1,260.00
5	Cash Flow Analysis/Reporting	Holger Ericsson	09/08/23	Review and revise updated analysis of the Debtors' 13-week cashflow forecast based	2.200	\$ 600.00	\$ 1,320.00
5	Cash Flow Analysis/Reporting	Paul Trenti	09/08/23	Review of the Debtors' updated 13-week cashflow forecast and results through the	0.500	\$ 700.00	\$ 350.00
5	Cash Flow Analysis/Reporting	Paul Trenti	09/08/23	Review cash flow analysis and slides circulated by Huron team, compile list of	1.700	\$ 700.00	\$ 1,190.00
5	Cash Flow Analysis/Reporting	Rommel Hernandez	09/08/23	Update analysis of the Debtors' 13-week cashflow forecast based on newly received	2.100	\$ 325.00	\$ 682.50
5	Cash Flow Analysis/Reporting	Rommel Hernandez	09/08/23	Update to variance analysis model of actual and projected one week variance,	0.900	\$ 325.00	\$ 292.50
5	Cash Flow Analysis/Reporting	Shawn Creedon	09/09/23	Review and edit draft slides for update to UCC Committee members	1.900	\$ 950.00	\$ 1,805.00
5	Cash Flow Analysis/Reporting	Shawn Creedon	09/11/23	Prepare weekly update materials in advance of call with UCC	1.800	\$ 950.00	\$ 1,710.00
5	Cash Flow Analysis/Reporting	Holger Ericsson	09/13/23	Prepare draft of weekly update to the UCC based on the revised cashflow projection received from the Debtors.	2.300	\$ 600.00	\$ 1,380.00
5	Cash Flow Analysis/Reporting	Holger Ericsson	09/13/23	Review analysis of the Debtors' 13-week cashflow forecast based on newly received	2.300	\$ 600.00	\$ 1,380.00
5	Cash Flow Analysis/Reporting	Holger Ericsson	09/13/23	Update draft of weekly update to the UCC based on the additional cashflow projection	0.700	\$ 600.00	\$ 420.00

**Exhibit 1.C - Time Details**  
**Financial Advisors to the Official Committee of Unsecured Creditors**

Task Code	Task Code Description	Professional	Date	Description	Hours	Rate	Amount
5	Cash Flow Analysis/Reporting	Holger Ericsson	09/13/23	Discuss Committee updates with S. Creedon	0.500	\$ 600.00	\$ 300.00
5	Cash Flow Analysis/Reporting	Paul Trenti	09/13/23	Review thirteen-week cash flow projection circulated by the company.	0.800	\$ 700.00	\$ 560.00
5	Cash Flow Analysis/Reporting	Paul Trenti	09/13/23	Review formulas in latest cashflow forecast analysis file to ensure correctness.	0.700	\$ 700.00	\$ 490.00
5	Cash Flow Analysis/Reporting	Rommel Hernandez	09/13/23	Update of 13 week cash flow to incorporate 09.09.2023 actuals and projected period	2.300	\$ 325.00	\$ 747.50
5	Cash Flow Analysis/Reporting	Rommel Hernandez	09/13/23	Update to variance analysis model of actual and projected one week variance,	2.400	\$ 325.00	\$ 780.00
5	Cash Flow Analysis/Reporting	Shawn Creedon	09/13/23	Review updated 13-week cash flow forecast from Debtors through 09/09/23.	1.900	\$ 950.00	\$ 1,805.00
5	Cash Flow Analysis/Reporting	Shawn Creedon	09/13/23	Discuss Committee updates with H. Ericsson	0.500	\$ 950.00	\$ 475.00
5	Cash Flow Analysis/Reporting	Shawn Creedon	09/13/23	Review updates for Committee re cash burn rate, updated recovery waterfall projection,	0.400	\$ 950.00	\$ 380.00
5	Cash Flow Analysis/Reporting	Holger Ericsson	09/14/23	Continue to revise UCC update slides based on feedback from engagement team	1.700	\$ 600.00	\$ 1,020.00
5	Cash Flow Analysis/Reporting	Holger Ericsson	09/14/23	Working session to review UCC update deck	0.300	\$ 600.00	\$ 180.00
5	Cash Flow Analysis/Reporting	Laura Marcero	09/14/23	Working session to review UCC update deck	0.300	\$ 1,100.00	\$ 330.00
5	Cash Flow Analysis/Reporting	Paul Trenti	09/14/23	Working session to review UCC update deck	0.300	\$ 700.00	\$ 210.00
5	Cash Flow Analysis/Reporting	Paul Trenti	09/14/23	Review slides and analysis of thirteen-week cash flow put together by Huron team.	0.900	\$ 700.00	\$ 630.00
5	Cash Flow Analysis/Reporting	Rommel Hernandez	09/14/23	Working session to review UCC update deck	0.300	\$ 325.00	\$ 97.50
5	Cash Flow Analysis/Reporting	Shawn Creedon	09/14/23	Edit, finalize update deck and send to Committee members	0.300	\$ 950.00	\$ 285.00
5	Cash Flow Analysis/Reporting	Tim Martin	09/14/23	Working session to review UCC update deck	0.300	\$ 1,100.00	\$ 330.00
5	Cash Flow Analysis/Reporting	Holger Ericsson	09/20/23	Update UCC presentation based on 13-week cashflow forecast variances.	1.400	\$ 600.00	\$ 840.00
5	Cash Flow Analysis/Reporting	Holger Ericsson	09/20/23	Meeting with S. Creedon and P. Trenti to review cash forecast assumptions and	1.300	\$ 600.00	\$ 780.00
5	Cash Flow Analysis/Reporting	Holger Ericsson	09/20/23	Review updates to cash flow projection model	0.900	\$ 600.00	\$ 540.00
5	Cash Flow Analysis/Reporting	Laura Marcero	09/20/23	Review proposed updates to Committee re: 13-week cash flow, variance, sale process, waterfall	2.300	\$ 1,100.00	\$ 2,530.00
5	Cash Flow Analysis/Reporting	Laura Marcero	09/20/23	Participate on call with Counsel to review details of cash flow forecast updates in advance of discussions with the Debtors and Equity Committee Counsel.	0.800	\$ 1,100.00	\$ 880.00
5	Cash Flow Analysis/Reporting	Paul Trenti	09/20/23	Review and analyze TWCF provided by Debtors for WE 9/16.	0.700	\$ 700.00	\$ 490.00
5	Cash Flow Analysis/Reporting	Paul Trenti	09/20/23	Meeting with S. Creedon and H. Ericsson to review cash forecast assumptions and updates to forecast model with revised figures.	1.300	\$ 700.00	\$ 910.00
5	Cash Flow Analysis/Reporting	Paul Trenti	09/20/23	Review cash flow slides for presentation to UCC on updated budget, circulate	1.000	\$ 700.00	\$ 700.00
5	Cash Flow Analysis/Reporting	Rommel Hernandez	09/20/23	Update of 13 week cash flow to incorporate 09.16.2023 actuals and projections.	2.400	\$ 325.00	\$ 780.00
5	Cash Flow Analysis/Reporting	Rommel Hernandez	09/20/23	Update to variance analysis model of actual and projected one week variance,	2.100	\$ 325.00	\$ 682.50
5	Cash Flow Analysis/Reporting	Shawn Creedon	09/20/23	Prepare analysis of payroll costs under various scenarios	1.600	\$ 950.00	\$ 1,520.00
5	Cash Flow Analysis/Reporting	Shawn Creedon	09/20/23	Review 13-week cash forecast variance analysis, send comments to H. Ericsson	1.600	\$ 950.00	\$ 1,520.00
5	Cash Flow Analysis/Reporting	Shawn Creedon	09/20/23	Meeting with P. Trenti and H. Ericsson to review cash forecast assumptions and	1.300	\$ 950.00	\$ 1,235.00
5	Cash Flow Analysis/Reporting	Shawn Creedon	09/20/23	Review updated 13-week cash flow forecast from Debtors	0.900	\$ 950.00	\$ 855.00
5	Cash Flow Analysis/Reporting	Holger Ericsson	09/28/23	Review updates to TWCF weekly variance analysis slides.	1.700	\$ 600.00	\$ 1,020.00
5	Cash Flow Analysis/Reporting	Holger Ericsson	09/28/23	Review updates to TWCF weekly variance analysis model.	0.500	\$ 600.00	\$ 300.00
5	Cash Flow Analysis/Reporting	Rommel Hernandez	09/28/23	Update of 13 week cash flow to incorporate 09.23.2023 actuals and projected forecast	1.900	\$ 325.00	\$ 617.50
5	Cash Flow Analysis/Reporting	Rommel Hernandez	09/28/23	Update variance analysis model for actual and projected one week variances	1.700	\$ 325.00	\$ 552.50
5	Cash Flow Analysis/Reporting	Shawn Creedon	09/28/23	Prepare update materials for discussion with UCC	1.000	\$ 950.00	\$ 950.00
5	Cash Flow Analysis/Reporting	Holger Ericsson	09/29/23	Revise analysis of thirteen week cash flow based on feedback from P. Trenti.	0.800	\$ 600.00	\$ 480.00
5	Cash Flow Analysis/Reporting	Shawn Creedon	09/29/23	Revise 13-week cash flow forecast analysis update and circulate same to Committee	1.200	\$ 950.00	\$ 1,140.00
5	Cash Flow Analysis/Reporting	Shawn Creedon	09/30/23	Review proposed edits to fee application from Troutman, incorporate and update application, redistribute	1.000	\$ 950.00	\$ 950.00

**Exhibit 1.C - Time Details**  
**Financial Advisors to the Official Committee of Unsecured Creditors**

Task Code	Task Code Description	Professional	Date	Description	Hours	Rate	Amount
6	Meetings and Communications	Robert Loh	09/11/23	Call with D. Kovsky and F. Lawall (Troutman) regarding purchase offers received by the Debtors	0.300	\$ 950.00	\$ 285.00
6	Meetings and Communications	Robert Loh	09/11/23	Participate on update call with the UCC	1.000	\$ 950.00	\$ 950.00
6	Meetings and Communications	Shawn Creedon	09/11/23	Participate on call with Committee to update on 13-week cash flow, sale process, and	1.000	\$ 950.00	\$ 950.00
6	Meetings and Communications	Shawn Creedon	09/11/23	Teleconference with Counsel to UCC re: purchase offers	0.300	\$ 950.00	\$ 285.00
6	Meetings and Communications	Holger Ericsson	09/14/23	Participate on weekly UCC update call	0.700	\$ 600.00	\$ 420.00
6	Meetings and Communications	Laura Marcero	09/14/23	Call with Troutman and Equity Committee counsel re: updated 13-week cash flow and sale process	1.100	\$ 1,100.00	\$ 1,210.00
6	Meetings and Communications	Paul Trenti	09/14/23	Prepare for and attend call with Equity Committee to review key case issues including cash budget and claims analysis.	1.100	\$ 700.00	\$ 770.00
6	Meetings and Communications	Paul Trenti	09/14/23	Participate on weekly UCC update call	0.700	\$ 700.00	\$ 490.00
6	Meetings and Communications	Robert Loh	09/14/23	Participate on weekly UCC update call	0.700	\$ 950.00	\$ 665.00
6	Meetings and Communications	Robert Loh	09/14/23	Teleconference with Troutman, Huron, and Brown Rudnick (Equity Committee)	1.100	\$ 950.00	\$ 1,045.00
6	Meetings and Communications	Rommel Hernandez	09/14/23	Teleconference with Troutman and Huron to review UCC update	0.500	\$ 325.00	\$ 162.50
6	Meetings and Communications	Shawn Creedon	09/14/23	Participate on weekly UCC update call	0.700	\$ 950.00	\$ 665.00
6	Meetings and Communications	Shawn Creedon	09/14/23	Teleconference with Troutman and Huron to review UCC update	0.500	\$ 950.00	\$ 475.00
6	Meetings and Communications	Shawn Creedon	09/14/23	Call with Huron to review Committee update deck	0.300	\$ 950.00	\$ 285.00
6	Meetings and Communications	Tim Martin	09/14/23	Teleconference with Troutman, Huron, and Brown Rudnick (Equity Committee) regarding case status, sale process, and plan issues	1.100	\$ 1,100.00	\$ 1,210.00
6	Meetings and Communications	Tim Martin	09/14/23	Attend UCC update call regarding latest cash budget, case milestones, and latest	0.700	\$ 1,100.00	\$ 770.00
6	Meetings and Communications	Paul Trenti	09/20/23	Participate on call with Counsel to review details of cash flow forecast updates in	0.800	\$ 700.00	\$ 560.00
6	Meetings and Communications	Rommel Hernandez	09/20/23	Call with Troutman and Huron teams to review UCC presentation updates	0.800	\$ 325.00	\$ 260.00
6	Meetings and Communications	Laura Marcero	09/21/23	Prepare for, and participate in, meeting with Debtor (A. Kroll), Debtors' legal advisor (White & Case), Debtors' financial advisor (Silverman), Equity Committee counsel re	4.100	\$ 1,100.00	\$ 4,510.00
6	Meetings and Communications	Shawn Creedon	09/21/23	Prepare for, participate in meeting with Debtor (A. Kroll), Debtors' legal advisor (White	4.600	\$ 950.00	\$ 4,370.00
6	Meetings and Communications	Tim Martin	09/21/23	Participate in meeting with Debtor (A. Kroll), Debtors' legal advisor (White & Case),	2.900	\$ 1,100.00	\$ 3,190.00
6	Meetings and Communications	Holger Ericsson	09/28/23	Participate on call with Committee to update on 13-week cash flow and sale process.	0.600	\$ 600.00	\$ 360.00
6	Meetings and Communications	Laura Marcero	09/28/23	Prepare for and attend call with UCC to discuss claims process, and updates to sales process.	1.000	\$ 1,100.00	\$ 1,100.00
6	Meetings and Communications	Paul Trenti	09/28/23	Prepare for and attend call with UCC to discuss claims process, and updates to sales process.	1.000	\$ 700.00	\$ 700.00
6	Meetings and Communications	Shawn Creedon	09/28/23	Prepare for, participate in call with Committee to update on 13-week cash flow, sale	0.800	\$ 950.00	\$ 760.00
6	Meetings and Communications	Tim Martin	09/28/23	Prepare for, attend UCC meeting	1.900	\$ 1,100.00	\$ 2,090.00
6	Meetings and Communications	Tim Martin	09/29/23	Provide feedback on draft Committee update deck	0.300	\$ 1,100.00	\$ 330.00
7	Disclosure Statement / Plan of	Laura Marcero	09/05/23	Review Debtors' draft Plan of Reorganization.	2.300	\$ 1,100.00	\$ 2,530.00
7	Disclosure Statement / Plan of	Laura Marcero	09/05/23	Review Debtors' draft Disclosure Statement.	1.900	\$ 1,100.00	\$ 2,090.00
7	Disclosure Statement / Plan of Reorganization	Laura Marcero	09/05/23	Outline discussion points related to the draft Plan of Reorganization	1.400	\$ 1,100.00	\$ 1,540.00
7	Disclosure Statement / Plan of Reorganization	Laura Marcero	09/05/23	Outline discussion points related to the draft Disclosure Statement.	0.900	\$ 1,100.00	\$ 990.00
7	Disclosure Statement / Plan of Reorganization	Paul Trenti	09/05/23	Initial review of the Debtors' draft Disclosure Statement	0.500	\$ 700.00	\$ 350.00
7	Disclosure Statement / Plan of Reorganization	Paul Trenti	09/05/23	Prepare summary of the Debtors' draft disclosure statement	0.700	\$ 700.00	\$ 490.00
7	Disclosure Statement / Plan of Reorganization	Shawn Creedon	09/05/23	Initial review of the Debtors' draft Plan of Reorganization	2.100	\$ 950.00	\$ 1,995.00
7	Disclosure Statement / Plan of Reorganization	Shawn Creedon	09/05/23	Continued review of the Debtors' draft Plan of Reorganization	1.700	\$ 950.00	\$ 1,615.00
7	Disclosure Statement / Plan of Reorganization	Laura Marcero	09/21/23	Review Plan of Reorganization.	2.400	\$ 1,100.00	\$ 2,640.00



**Exhibit 1.C - Time Details**  
**Financial Advisors to the Official Committee of Unsecured Creditors**

<b>Task Code</b>	<b>Task Code Description</b>	<b>Professional</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
8	Business Analysis	Laura Marcero	09/08/23	Review monthly operating reports and 13-week cashflow analysis	2.400	\$ 1,100.00	\$ 2,640.00
8	Business Analysis	Paul Trenti	09/08/23	Review amended statements and schedules related to unsecured claims amounts	1.000	\$ 700.00	\$ 700.00
8	Business Analysis	Shawn Creedon	09/08/23	Review amended and new monthly operating reports filed by the Debtors.	3.200	\$ 950.00	\$ 3,040.00
8	Business Analysis	Tim Martin	09/08/23	Review monthly operating reports	1.200	\$ 1,100.00	\$ 1,320.00
8	Business Analysis	Shawn Creedon	09/21/23	Draft email to the Debtors regarding terminated contracts, tooling, claims reconciliation process.	0.800	\$ 950.00	\$ 760.00
8	Business Analysis	Paul Trenti	09/22/23	Review and analyze August Monthly Operating Reports posted to court docket by Debtors.	1.000	\$ 700.00	\$ 700.00
8	Business Analysis	Shawn Creedon	09/27/23	Review Debtors' August monthly operating reports, compile list of questions	2.600	\$ 950.00	\$ 2,470.00
8	Business Analysis	Paul Trenti	09/28/23	Meeting with P. Trenti to review the Debtors' August monthly operating reports and	0.900	\$ 700.00	\$ 630.00
8	Business Analysis	Shawn Creedon	09/28/23	Meeting with P. Trenti to review the Debtors' August monthly operating reports and outline follow up questions for the Debtors	0.900	\$ 950.00	\$ 855.00
12	Retention and Fee Applications	Shawn Creedon	09/17/23	Initial preparation of Huron's fee application for the period through August 31, 2023	2.300	\$ 950.00	\$ 2,185.00
12	Retention and Fee Applications	Shawn Creedon	09/25/23	Review and revise project category classifications in connection with Huron's initial fee application.	1.800	\$ 950.00	\$ 1,710.00
12	Retention and Fee Applications	Laura Marcero	09/27/23	Review draft of Huron's fee application for the period ending August 31, 2023	0.700	\$ 1,100.00	\$ 770.00
12	Retention and Fee Applications	Shawn Creedon	09/27/23	Revise Huron's fee application for the period through August 31, 2023	1.100	\$ 950.00	\$ 1,045.00
12	Retention and Fee Applications	Shawn Creedon	09/29/23	Finalize initial fee application and forward to counsel	0.400	\$ 950.00	\$ 380.00

**TOTAL 269.300 \$ 217,752.50**